

Date: 20.01.2024

To,
BSE Limited
Corporate Relation Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Reconciliation of Share Capital Audit Report for the third quarter ended on December 31, 2023 , as required under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Scrip Code: 514394

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the third quarter ended December 31, 2023 , received from M/s Parveen Rastogi & Co., (Company Secretaries) in compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations 2018.

Kindly take the information on records.

Thanking you

Yours Faithfully

For ATLAS Jewellery India Limited


(Chandan Mahapatra)
Company Secretary

Encl: As Above



Parveen Rastogi & Co.
Company Secretaries

**TO,
THE BOARD OF DIRECTORS
ATLAS JEWELLERY INDIA LIMITED
OFFICE NO. JA-710, 7TH FLOOR, DLF TOWER "A",
PLOT NO. 10, JASOLA DISTRICT,
NEW DELHI -110025**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the registers, records and documents maintained by **M/s ATLAS JEWELLERY INDIA LIMITED** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, **M/S. Beetal Financial & Computer Services (P) Limited**, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby give my Reconciliation of Share Capital Audit Report.

- | | | | |
|----|---------------------------|---|--|
| 1. | For Quarter Ended | : | 31st December 2023 |
| 2. | ISIN | : | INE022N01019 |
| 3. | Face Value | : | Rs. 10/- each |
| 4. | Name of the Company | : | ATLAS JEWELLERY INDIA LIMITED |
| 5. | Registered Office Address | : | OFFICE NO. JA-710, 7TH FLOOR, DLF TOWER "A", PLOT NO. 10, JASOLA DISTRICT, NEW DELHI -110025 |
| 6. | Correspondence Address | : | OFFICE NO. JA-710, 7TH FLOOR, DLF TOWER "A", PLOT NO. 10, JASOLA DISTRICT, NEW DELHI -110025 |

Head Off. : Flat No. 3, Seed Building, Tell Mill Marg, Ram Nagar, Paharganj, New Delhi-110055

Branch Off. : CS-54 & 55, 1st Floor, Ansal Plaza, Vajshali, Ghaziabad - 201010

Residence : 109-C, Pocket-F, MIG Flats, GTB Enclave, Disha Garden, Delhi - 110093

☎ (O) : 0120-4323445, Mobile : 98112-13445, E-mail : rastogifcs3@hotmail.com, rastogifcs3@gmail.com

Web : csparveenrastogi.com



7. Telephone & Fax No. : **011-40541077**
8. E-mail Address : secretary@atlasjewelleryindia.com
9. Name of Stock Exchanges where the Company's securities are listed : **Bombay Stock Exchange Limited**

Sl. No.	Particulars	Number of Shares	% of Total Issued Capital
10.	Issued Capital	10,07,97,133	100.00%
11.	Listed Capital (Exchange - wise) (as per company records The Stock Exchange, Mumbai) Bombay Stock Exchange Limited	100,654,533	99.86%
12.	Held in dematerialized form in NSDL	5,11,71,904	50.839%
13.	Held in dematerialized form in CDSL	4,84,62,422	48.147%
14.	Physical	10,20,207	1.014%
15.	Total No. of Shares (12+13+14)	10,06,54,533	99.86%

16. **(a) Reasons for difference if any, between (10 & 11):**

43,47,800 shares were issued by the Company in its Initial Public Offer. Out of which 43,19,200 shares were subscribed. Out of said subscribed capital, Company forfeited 1,14,000 shares in its board meeting dated 23rd April, 2012 due to non-payment of allotment/ call-monies. The statutory auditors of the Company have taken the total issued capital under the head Issued Share Capital in the audited balance sheet as at 31st March, 2013. Further 4,64,49,333 and 5,00,00,000 more shares were allotted on January 15, 2014 and July 18, 2014 respectively under the preferential offer. Therefore there is a difference in point no. 10 & 11.

(b) Reason for difference if any, between (10 & 15) :

43,47,800 shares were issued by the Company in its Initial Public Offer. Out of which 43,19,200 shares were subscribed. Out of said subscribed capital, Company forfeited



1,14,000 shares in its board meeting dated 23rd April, 2012 due to non-payment of allotment/ call-monies. The statutory auditors of the Company have taken the total issued capital under the head Issued Share Capital in the audited balance sheet as at 31st March, 2013. Further 4,64,49,333 and 5,00,00,000 more shares were allotted on January 15, 2014 and July 18, 2014 respectively under the preferential offer. Therefore there is a difference in point no. 10 & 15.

(c) Reason for difference if any, between (11 & 15) : NIL

17. Certifying the details of changes in share capital during the quarter ending under consideration as per Table below:

Particulars (***)	No. of Shares	Applied/Not Applied for listing	List on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-prin. appr. pending for SE (Specify Name)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

*** Rights, Bonus, Preferential Issue, ESPOs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture any other (to specify).

18. Register of Members is updated : Yes
(yes/no) if not, updated upto which date)

19. Reference of previous quarter with regards to excess dematerialized shares, if any : No

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not reason Why : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days within the reason for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reason for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil



22. Name & Membership of the Company Secretary & Compliance Officer of Company : **Mr. Chandan Mahapatra**
011-41041149
23. Name, Address, Tel. & Fax No. Regn. No. of Practising Company Secretary : **Parveen Rastogi & Co.**
Company Secretaries,
Flat No. 3, Sood Building,
Teil Mill Marg, Ram Nagar,
New Delhi - 110055
Tel. No. 0120-4323445, 9811213445
C.P. No. : 26582
M. No: 4764
24. Appointment of common agency for : M/s Beetal Financial & Computer
Share registry work, if yes
(Name &Address) Services (P) Limited
Beetal House, 3rd Floor, 99, Madangir,
Behind Local Shopping Center, Near Dada
Harsukhdas Mandir, New Delhi- 110062.
25. Any other detail that the Practicing Company Secretary may like to provide : No
(e.g. BIFR Company, delisting from SE)

For Parveen Rastogi & Co.
(Practicing Company Secretaries)

Parveen Kumar Rastogi
(Proprietor)

CP. No. 26582

M. NO. 4764

UDIN: F004764E003260401

Date: 19.01.2024

Place: New Delhi