

Date: May 30, 2020

Bombay Stock Exchange Limited

**Corporate Relation Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001**

Subject: Reconciliation of Share Capital Audit Report for the fourth quarter ended March 31, 2020 as required under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Scrip Code: 514394

Dear Sir,

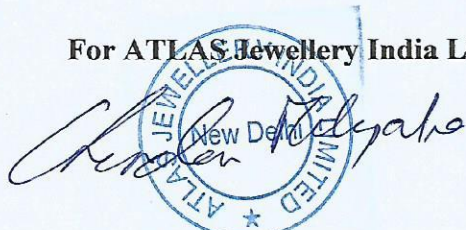
Please find enclosed herewith Reconciliation of Share Capital Audit Report for the fourth quarter ended March 31, 2020 in compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations 2018.

Kindly take the information on records.

Thanking you

Yours Faithfully

For ATLAS Jewellery India Limited



**(Chandan Mahapatra)
Company Secretary & CFO**

Encl: As Above



Parveen Rastogi & Co.

Company Secretary

TO,
THE BOARD OF DIRECTORS,
ATLAS JEWELLERY INDIA LIMITED
OFFICE NO. DTJ-719, 7TH FLOOR,
DLF TOWER "B" PLOT NO. 11,
JASOLA DISTRICT, NEWDELHI -110025

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the registers, records and documents maintained by M/s **ATLAS JEWELLERY INDIA LIMITED** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s Beetal Financial & Computer Services (P) Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of my knowledge and according to the information and explanations given to us and based on such verification as considered necessary, I hereby give our Reconciliation of Share Capital Audit Report.

- | | |
|--------------------------------|-----------------------------------------------------------------------------------------------------------------|
| 1. For Quarter Ended | : 31 st March, 2020 |
| 2. ISIN | : INE022N01019 |
| 3. Face Value | : Rs. 10/- each |
| 4. Name of the Company | : ATLAS JEWELLERY INDIA LIMITED |
| 5. Registered Office Address | : OFFICE NO. DTJ-719, 7 TH FLOOR,
DLF TOWER "B" PLOT NO. 11,
JASOLA DISTRICT, NEWDELHI -110025 |
| 6. Correspondence Address | : OFFICE NO. DTJ-719, 7 TH FLOOR,
DLF TOWER "B" PLOT NO. 11,
JASOLA DISTRICT, NEWDELHI -110025 |
| 7. Telephone & Fax No. | : 011-40541077 |
| 8. E-mail Address | : secretary@atlasjewelleryindia.com |
| 9. Name of the stock exchanges | : The Bombay Stock Exchange Limited |
| Where the company's securities | The Ahmedabad Stock Exchange Limited |
| Are listed | The Delhi Stock Exchange Limited |



Head off. : Flat No.3, Sood Building, Teil Mill Marg, Ram Nagar, Paharganj, New Delhi-11005
Branch Off.: C5-54 & 55, 1st Floor, Ansal Plaza, Vaishali, Ghaziabad-201010
: Shop No. 5-6, Satyam Plaza, Plot No-4, Block-B & E, Dilshad Garden, North East Delhi-110093
(O) : 0120-4323445, Mobile : 98112-13445, E-mail : rastogifcs3@hotmail.com, rastogifcs3@gmail.com
Web. : csparveenrastogi.com

S. No.	Particulars	Number of Shares	% of Total Issued Capital
10.	Issued Capital	100,797,133	100%
11.	Listed Capital (on BSE) (as per company records)	100,654,533	99.86%
12.	Held on Dematerialized Form in CDSL	48412821	48.03%
13.	Held on Dematerialized Form in NSDL	51184805	50.78%
14.	Physical	1056907	1.05%
15.	Total No. of shares (12+13+14)	100,654,533	99.86%

16. Reasons for difference, if any

between (10&11), (10&15) : 43,47,800 shares were issued by the Company in its Initial Public Offer. Out of which 43,19,200 shares were subscribed. Out of said subscribed capital, Company forfeited 1,14,000 shares in its board meeting dated 23rd April, 2012 due to non-payment of allotment/ call-monies. The statutory auditors of the Company have taken the total issued capital under the head Issued Share Capital in the audited balance sheet as at 31st March, 2013. Further 46449333 and 50000000 more shares were allotted on January 15, 2014 and July 18, 2014 respectively under the preferential offer. The same and therefore there is a difference in point no. 10 & 11 and point no. 10 & 15.

Reasons for difference, if any between (11&15): NIL

17. Certifying the details of changes in share capital during the quarter ending under consideration as per table below:

Particulars (***)	No. of Shares	Applied / Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval Pending for SE (Specify Names)
NOT APPLICABLE						



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No): **Yes**

19. Reference of previous quarter with regards to excess dematerialized shares, if any: **No**

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? :**Not Applicable**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days within the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name : Mr. Chandan Mahapatra

Telephone No. : 011-41041149

23. Name, Address, Tel. & Fax No., Registration No. of the certifying Practicing Company Secretary:

Name : M/s. Parveen Rastogi & Co.(Company Secretaries)

Address : Flat No. 3, Sood Building, Teil Mill Marg, Ram Nagar, New Delhi-110055

Telephone No. : 0120-4323445, 9811213445

Registration No. :C.P. No. 2883

24. Appointment of Common Agency for share registry work: Yes

Name :Beetal Financial & Computer Services (P) Limited

Address :Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Center,Near Dada Harsukhdas Mandir, New Delhi- 110062.



25. Any other detail that the CS may like to provide (eg. BIFR Company, delisting from SE):Not Applicable

For PARVEEN RASTOGI & CO.

COMPANY SECRETARIES



PARVEEN RASTOGI

C. P. NO.: 2883

M. No: 4764

UDIN:- F004764B000297971

PLACE: NEW DELHI

DATED: 29.05.2020