

Date: January 10, 2020

Bombay Stock Exchange Limited

Corporate Relation Department

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Subject: Reconciliation of Share Capital Audit Report for the 03rd quarter ended December 31, 2019 as required under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Scrip Code: 514394

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the third quarter ended December 31, 2019 in compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations 2018.

Kindly take the information on records.

Thanking you

Yours Faithfully

For ATLAS Jewellery India Limited



**(Chandan Mahapatra)
Company Secretary & CFO**

Encl: As Above

S. No.	Particulars	Number of Shares	% of Total Issued Capital
10.	Issued Capital	100797133	100%
11.	Listed Capital (on BSE) (as per company records)	100654533	99.86%
12.	Held on Dematerialized Form in CDSL	48482369	48.167%
13.	Held on Dematerialized Form in NSDL	51114457	50.782%
14.	Physical	1057707	1.051%
15.	Total No. of shares (12+13+14)	100654533	100%

16. Reasons for difference, if any,
Between (10&11)&(10&15) :

43,47,800 shares were issued by the Company in its Initial Public Offer. Out of which 43,19,200 shares were subscribed. Out of the said subscribed capital, Company forfeited 1,14,000 shares in its board meeting dated 23rd April, 2012 due to non-payment of allotment / call - monies. The statutory auditors of the Company have taken the total issued capital under the head Issued Share Capital in the audited balance sheet as at 31st March, 2013. Further 46449333 and 50000000 more shares were allotted on January 15, 2014 and July 18, 2014 respectively under the preferential offer. The same and therefore there is a difference in point no. 10 & 11 and point no. 10 & 15.

Reasons for difference, if any, between (11&15) : NIL

17. Certifying the details of changes in share capital during the quarter ending under consideration as per table below:



Particulars (***)	No. of Shares	Applied / Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval Pending for SE (Specify Names)
NOT APPLICABLE						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No). If not, updated upto which date: Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any:
No

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?: Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days within the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name : Mr. Chandan Mahapatra

Telephone No. : 011-41041149



23. Name, Address, Tel. & Fax No., Registration No. of the certifying Practicing Company Secretary:

Name : Parveen Rastogi & Co.
(Company Secretaries)

Address : Flat No. 3, Sood Building, Teil Mill Marg, Ram Nagar, New Delhi-110055

Telephone No. : 0120-4323445, 9811213445

Registration No. : C.P. No. 2883

24. Appointment of Common Agency for share registry work. If yes (name & address):
Yes

Name : Beetal Financial & Computer Services (P) Limited

Address : Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Center, Near Dada Harsukhdas Mandir, New Delhi- 110062.

25. Any other detail that the CS may like to provide (eg. BIFR company, delisting from SE): Not Applicable

For PARVEEN RASTOGI & CO.
COMPANY SECRETARIES



UDIN : F004764B000031197
PLACE: NEW DELHI
DATED: 09.01.2020