



Parveen Rastogi & Co.

Company Secretaries

TO,
THE BOARD OF DIRECTORS,
ATLAS JEWELLERY INDIA LIMITED
OFFICE NO DTJ-224, IIND FLOOR,
DLF TOWER B PLOT NO. 11,
JASOLA DISTRICT NEW DELHI-110025

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the registers, records and documents maintained by M/s ATLAS JEWELLERY INDIA LIMITED (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s Beetal Financial & Computer Services (P) Limited, for issuing this certificate in accordance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of my knowledge and according to the information and explanations given to us and based on such verification as considered necessary, I hereby give our Reconciliation of Share Capital Audit Report.

1. For Quarter Ended : 31ST December, 2016
2. ISIN : INE022N01019
3. Face Value : Rs. 10/- each
4. Name of the Company : ATLAS JEWELLERY INDIA LIMITED
5. Registered Office Address : OFFICE NO DTJ-224, IIND FLOOR, DLF TOWER B
PLOT NO. 11, JASOLA DISTRICT,
NEW DELHI-110025
6. Correspondence Address : OFFICE NO DTJ-224, IIND FLOOR, DLF TOWER B
PLOT NO. 11, JASOLA DISTRICT,
NEW DELHI-110025
7. Telephone & Fax No. : 011-40541077
8. E-mail Address : secretary@atlasjewelleryindia.com
9. Names of the stock exchanges where the company's securities are listed : The Bombay Stock Exchange Limited
The Ahmedabad Stock Exchange Limited
The Delhi Stock Exchange Limited
The Jaipur Stock Exchange Limited



Head Off.: Flat No. 3, Sood Building, Teil Mill Marg, Ram Nagar, Paharganj, New Delhi-110055

Branch Off.: CS-54 & 55, 1st Floor, Ansal Plaza, Vaishali, Ghaziabad - 201010

Residence: 109-C, Pocket-F, MIG Flats, GTB Enclave, Dilshad Garden, Delhi - 110093

(O): 0120-4323445, **Mobile:** 98112-13445, **E-mail:** rastogifcs3@hotmail.com, rastogifcs3@gmail.com

S. No.	Particulars	Number of Shares	% of Total Issued Capital
10.	Issued Capital	100797133	100%
11.	Listed Capital (on BSE) (as per company records)	100654533	100%
12.	Held on Dematerialized Form in CDSL	47059734	46.754%
13.	Held on Dematerialized Form in NSDL	52323592	51.983%
14.	Physical	1271207	1.263%
15.	Total No. of shares (12+13+14)	100654533	100%

16. Reasons for difference, if any,
Between (10&11) & (10&15) :

43,47,800 shares were issued by the Company in its Initial Public Offer. Out of which 43,19,200 shares were subscribed. Out of the said subscribed capital, Company forfeited 1,14,000 shares in its board meeting dated 23rd April, 2012 due to non-payment of allotment /call - monies. The statutory auditors of the Company have taken the total issued capital under the head Issued Share Capital in the audited balance sheet as at 31st March, 2013. Further 46449333 and 50000000 more shares were allotted on January 15, 2014 and July 18, 2014 respectively under the preferential offer. The same and therefore there is a difference in point no. 10 & 11 and point no. 10 & 15.

Reasons for difference, if any, between (11&15) : NIL



17. Certifying the details of changes in share capital during the quarter ending under consideration as per table below:

Particulars (***)	No. of Shares	Applied / Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval Pending for SE (Specify Names)
NOT APPLICABLE						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No). If not, updated up to which date: Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any: No

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?: Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days within the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name : Mr. Chandan Mahapatra

Telephone No. : 011-41041149



23. Name, Address, Tel. & Fax No., Registration No. of the certifying Practicing Company Secretary:

Name : Parveen Rastogi & Co.
Company Secretaries

Address : Flat No. 3, Sood Building, Teil Mill Marg, Ram Nagar, New
Delhi-110055

Telephone No. : 0120-4323445, 9811213445

Registration No. : C.P. No. 2883

24. Appointment of Common Agency for share registry work. If yes (name & address):
Yes

Name : Beetal Financial & Computer Services (P) Limited

Address : Beetal House, 3rd Floor, 99, Madangir, Behind Local
Shopping Center, Near Dada Harsukhdas Mandir, New
Delhi- 110062.

25. Any other detail that the CS may like to provide (eg. BIFR company, delisting from
SE): Not Applicable

For PARVEEN RASTOGI & CO.
COMPANY SECRETARIES



PARVEEN RASTOGI
C. P. NO.: 2883
M. No: 4764

PLACE: NEW DELHI
DATED: 07.01.2017