



Devesh Pandey & Associates

(Company Secretaries)

A-12, Lower Ground Floor

Lajpat Nagar III, New Delhi 110024

Contact: + 91 9811237186

Email: csdeveshpandey@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the register of members, beneficial details furnished by depositories and other records/information and documents maintained and provided by Atlas Jewellery India Limited (formerly known as GEE EL Woollens Limited) and registrar and share transfer agent for issuing reconciliation of share capital audit report in accordance with Securities and Exchange Board of India circular no. D&CC/FITT/CIR-16/2002 dated December 31, 2002 and circular no. CIR/MRD/DP/30/2010 dated September 06, 2010.

In our opinion and to the best of our information and according to the explanations given to us by the company and on verification of necessary documents, we certify the detailed stated below:

- | | |
|---|--|
| 1. For Quarter Ended | December 31st, 2014 |
| 2. ISIN | INE022NO1019 |
| 3. Face Value | Rupees 10/- |
| 4. Name of the Company | ATLAS JEWELLERY INDIA LIMITED
(Formerly GEE EL Woollens Limited) |
| 5. Registered Office Address | A-12, RHS, LOWER GROUND FLOOR,
LAJPAT NAGAR-III, NEW DELHI-110024 |
| 6. Correspondence Address | A-12, RHS, LOWER GROUND FLOOR,
LAJPAT NAGAR-III, NEW DELHI-110024 |
| 7. Telephone & Fax Nos. | 011-41041149 |
| 8. Email address | secretary@atlasjewelleryindia.com |
| 9. Names of the Stock Exchanges where the company's securities are listed | The Bombay Stock Exchange Limited
The Delhi Stock Exchange Limited
The Jaipur Stock Exchange Limited
The Ahmedabad Stock Exchange Limited |

- | | | |
|---|-----------|-------|
| 10. Issued Capital | 100797133 | 100 |
| 11. Listed Capital (On BSE)
(As per company records) | 100654533 | 99.85 |

<i>Number of shares</i>	<i>% of Total Capital issued</i>
100797133	100
100654533	99.85

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12. Held in dematerialised form in CDSL

46998066	46.692
52213850	51.875
1442617	1.433
100654533	100

13. Held in dematerialised form in NSDL

14. Physical

15. Total No. of shares (12+13+14)

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

43,47,800 shares were issued by the company in its Initial public offer. Out of which 4319200 shares were subscribed. Out of said subscribed capital company forfeited 1,14,000 shares in its board meeting dated April 23, 2012 due to non-payment of allotment/call monies. The statutory auditors of the company have taken the total issued capital under the head Issued Share Capital in the audited balance sheet as at 31, March, 2013. Further, 46449333 and 50000000 more shares were allotted on January 15, 2014 and July 18, 2014 respectively under preferential offer. The difference because of forfeited shares remains the same and therefore there is a difference in Point no. 10 & 11 and Point no. 10 & 15.

17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).





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18. Register of Members is updated (Yes/No) YES

If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares if any NA

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? NA

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of De-mat requests	No. of request	No. of shares	Reasons for delay
Confirmed after 21 Days	NA		
Pending for more than 21 days	NA		

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. MR. CHANDAN MAHAPATRA
PH: 011-41041149

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor A. KAY MEHRA & COMPANY,
CHARTERED ACCOUNTANT,
114(BASEMENT), MALL ROAD,
KINGSWAYCAMP (NEAR GTB METRO
STATION, DELHI-110009. Ph. No. 011-
32565997, Regn No.: 050004C

24. Name, Address, Tel. & Fax No., Regn. no. of the Certifying Company Secretary DEVESH PANDEY
DEVESH PANDEY & ASSOCIATES
(Company Secretaries)
LHS, A12, Lajpat Nagar III
011-41041412
COP. 10021

25. Appointment of common agency for share registry work BEETAL FINANCIAL AND COMPUTER
SERVICES (P) LTD. Add: BEETAL HOUSE,
3rd FLOOR, 99, MADANGIR, BEHIND
If yes (name & address)





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LOCAL SHOPPING CENTRE, NEAR DADA
HARSUKHDAS MANDIR, NEW DELHI
110062

26. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE). NA

Date: January 29, 2015

Place: New Delhi

For Devesh Pandey & Associates



Devesh Pandey
(Company Secretary)

M. No. 27793

COP No. 10021