



## Devesh Pandey & Associates

(Company Secretaries)

A-12, Lower Ground Floor

Lajpat Nagar III, New Delhi 110024

Contact: + 91 9811237186

Email: [csdeveshpandey@gmail.com](mailto:csdeveshpandey@gmail.com)

### RECONCILIATION OF SHARE CAPITAL AUDIT

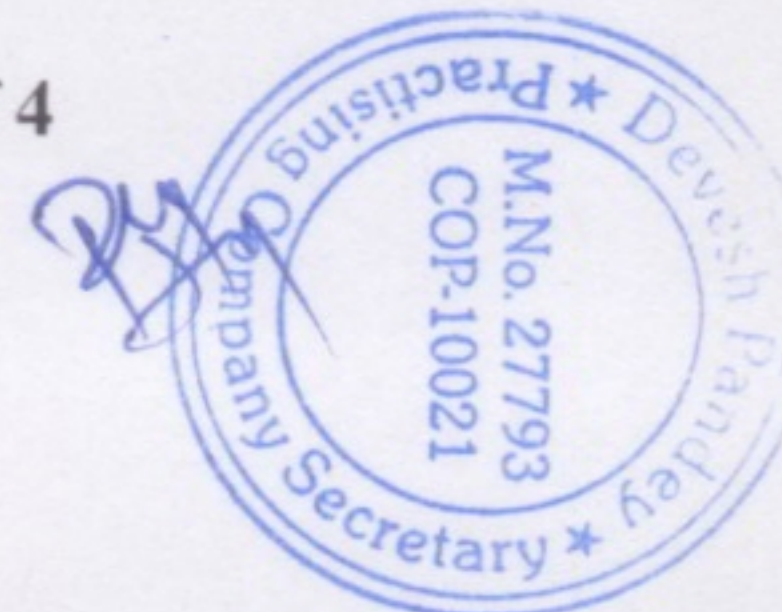
We have examined the register of members, beneficial details furnished by depositories and other records/information and documents maintained and provided by Atlas Jewellery India Limited (formerly known as GEE EL Woollens Limited) and registrar and share transfer agent for issuing reconciliation of share capital audit report in accordance with Securities and Exchange Board of India circular no. D&CC/FITT/CIR-16/2002 dated December 31, 2002 and circular no. CIR/MRD/DP/30/2010 dated September 06, 2010.

In our opinion and to the best of our information and according to the explanations given to us by the company and on verification of necessary documents, we certify the detailed stated below:

- |   |  |
|---|--|
| 1. For Quarter Ended  | September 30 <sup>th</sup> , 2014  |
| 2. ISIN   | INE022NO1019   |
| 3. Face Value   | Rupees 10/-  |
| 4. Name of the Company  | ATLAS JEWELLERY INDIA LIMITED<br>(Formerly GEE EL Woollens Limited)  |
| 5. Registered Office Address  | A-12, RHS, LOWER GROUND FLOOR,<br>LAJPAT NAGAR-III, NEW DELHI-110024   |
| 6. Correspondence Address   | A-12, RHS, LOWER GROUND FLOOR,<br>LAJPAT NAGAR-III, NEW DELHI-110024   |
| 7. Telephone & Fax Nos.   | 011-41041149   |
| 8. Email address  | secretary@atlasjewelleryindia.com  |
| 9. Names of the Stock Exchanges where the company's securities are listed | The Bombay Stock Exchange Limited<br>The Delhi Stock Exchange Limited<br>The Jaipur Stock Exchange Limited<br>The Ahmedabad Stock Exchange Limited |

- |  |           |
|--|-----------|
| 10. Issued Capital   | 100797133 |
| 11. Listed Capital (Exchange-wise)<br>(As per company records) | 50654533  |

<i>Number of shares</i>	<i>% of Total Capital issued</i>
100797133	
50654533	







## Devesh Pandey & Associates

(Company Secretaries)

A-12, Lower Ground Floor

Lajpat Nagar III, New Delhi 110024

Contact: + 91 9811237186

Email: [csdeveshpandey@gmail.com](mailto:csdeveshpandey@gmail.com)

12. Held in dematerialised form in CDSL

46946291

46.641

13. Held in dematerialised form in NSDL

2209825

2.195

14. Physical

51498417

51.164

15. Total No. of shares (12+13+14)

100654533

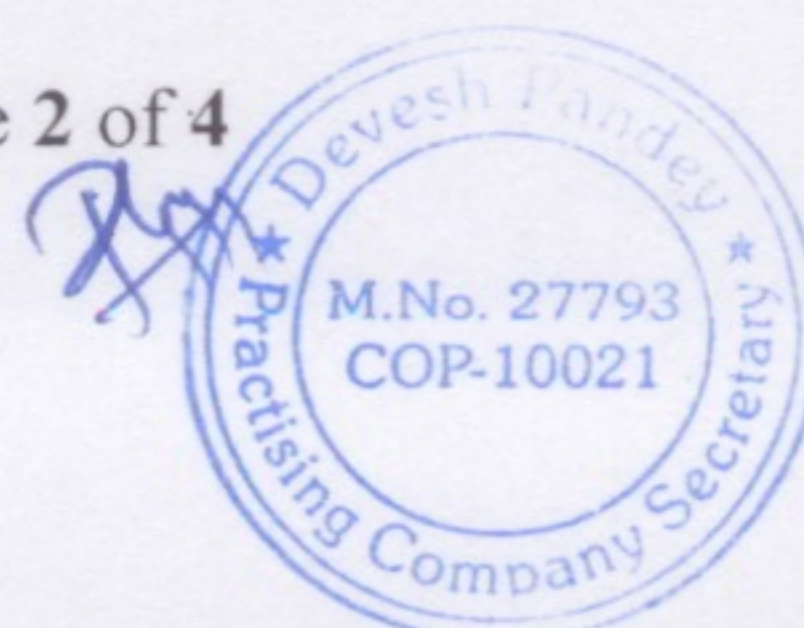
100

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

43,47,800 shares were issued by the company in its Initial public offer. Out of which 4319200 shares were subscribed. Out of said subscribed capital company forfeited 1,14,000 shares in its board meeting dated April 23, 2012 due to non-payment of allotment/call monies. The statutory auditors of the company have taken the total issued capital under the head Issued Share Capital in the audited balance sheet as at 31, March, 2013. Further, 46449333 and 50000000 more shares were allotted on January 15, 2014 and July 18, 2014 respectively under preferential offer. The 50000000 shares allotted on July 18, 2014 are not listed yet as the listing approval from BSE is still pending. The difference because of forfeited shares remains the same and therefore there is a difference in Point no. 10 & 11 and Point no. 10 & 15.

17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:

Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Preferential Allotment	50000000	Applied for	Listing approval is	Corporate Action	Corporate Action	In principle







## Devesh Pandey & Associates

(Company Secretaries)

A-12, Lower Ground Floor

Lajpat Nagar III, New Delhi 110024

Contact: + 91 9811237186

Email: [csdeveshpandey@gmail.com](mailto:csdeveshpandey@gmail.com)

		listing on August 16, 2014	pending	form will be sent to CDSL after Listing approval is obtained from BSE	form will be sent to NSDL after Listing approval is obtained from BSE	approval obtained as on July 08, 2014 from BSE
--	--	-------------------------------------	---------	---	---	--

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated YES  
(Yes/No)

*If not, updated upto which date*

19. Reference of previous quarter NA  
with regards to excess  
dematerialised shares if any

20. Has the company resolved the NA  
matter mentioned in point no.  
19 above in the current  
quarter? If not, reason why?

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of De-mat requests	No. of request	No. of shares	Reasons for delay
Confirmed after 21 Days	NA		
Pending for more than 21 days	NA		

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. MR. CHANDAN MAHAPATRA  
PH: 011-41041149

- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor A. KAY MEHRA & COMPANY,  
CHARTERED ACCOUNTANT,  
114(BASEMENT), MALL ROAD,  
KINGSWAYCAMP (NEAR GTB METRO  
STATION, DELHI-110009. Ph. No. 011-







## Devesh Pandey & Associates

(Company Secretaries)

A-12, Lower Ground Floor

Lajpat Nagar III, New Delhi 110024

Contact: + 91 9811237186

Email: [csdeveshpandey@gmail.com](mailto:csdeveshpandey@gmail.com)

32565997, Regn No.: 050004C

24. Name, Address, Tel. & Fax No.,  
Regn. no. of the Certifying  
Company Secretary

DEVESH PANDEY  
DEVESH PANDEY & ASSOCIATES  
(Company Secretaries)  
LHS, A12, Lajpat Nagar III  
011-41041412  
COP. 10021

25. Appointment of common agency  
for share registry work  
*If yes (name & address)*

BEETAL FINANCIAL AND COMPUTER  
SERVICES (P) LTD. Add: BEETAL HOUSE,  
3rd FLOOR, 99, MADANGIR, BEHIND  
LOCAL SHOPPING CENTRE, NEAR DADA  
HARSUKHDAS MANDIR, NEW DELHI  
110062

26. Any other detail that the  
auditor may like to provide.  
(E.g. BIFR Company, delisting  
from SE).

NA

Date: October 20, 2014

Place: New Delhi

For Devesh Pandey & Associates



Devesh Pandey  
(Company Secretary)

M. No. 27793

COP No. 10021