

Devesh Pandey & Associates
(Company Secretaries)
A-12, Lower Ground Floor
Lajpat Nagar III, New Delhi 110024
Contact: + 91 9811237186
Email: csdeveshpandey@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the register of members, beneficial details furnished by depositories and other records/information and documents maintained and provided by Atlas Jewellery India Limited (formerly known as GEE EL Woollens Limited) and registrar and share transfer agent for issuing reconciliation of share capital audit report in accordance with Securities and Exchange Board of India circular no. D&CC/FITT/CIR-16/2002 dated December 31, 2002 and circular no. CIR/MRD/DP/30/2010 dated September 06, 2010.

In our opinion and to the best of our information and according to the explanations given to us by the company and on verification of necessary documents, we certify the detailed stated below:

- | | | |
|----|--|--|
| 1 | For Quarter Ended | March 31st, 2014 |
| 2. | ISIN | INE022NO1019 |
| 3. | Face Value | Rupees 10/- |
| 4. | Name of the Company | ATLAS JEWELLERY INDIA LIMITED
(Formerly GEE EL Woollens Limited) |
| 5. | Registered Office Address | A-12, RHS, LOWER GROUND FLOOR,
LAJPAT NAGAR-III, NEW DELHI-110024 |
| 6. | Correspondence Address | A-12, RHS, LOWER GROUND FLOOR,
LAJPAT NAGAR-III, NEW DELHI-110024 |
| 7. | Telephone & Fax Nos. | 011-41041149 |
| 8. | Email address | glwldel@gmail.com |
| 9. | Names of the Stock Exchanges where the company's securities are listed | The Bombay Stock Exchange Limited
The Delhi Stock Exchange Limited
The Jaipur Stock Exchange Limited
The Ahmedabad Stock Exchange Limited |

10. Issued Capital

Number of shares	% of Total Capital issued
50797133	





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11. Listed Capital (Exchange-wise)
(As per company records)

4205200* (*46449333 shares are allotted but not listed as on March 31, 2014. Trading approval awaited)	
46832568	92.455
2228049	4.399
1593916	3.147
50654533	100

12. Held in dematerialised form in
CDSL

13. Held in dematerialised form in
NSDL

14. Physical

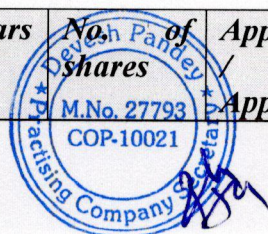
15. Total No. of shares (12+13+14)

16. Reasons for difference if any,
between (10 & 11), (10 & 15),
(11 & 15)

43,47,800 shares were issued by the company in its Initial public offer. Out of which 4319200 shares were subscribed. Out of said subscribed capital company forfeited 1,14,000 shares in its board meeting dated April 23, 2012 due to non-payment of allotment/call monies. The statutory auditors of the company have taken the total issued capital under the head Issued Share Capital in the audited balance sheet as at 31, March, 2013. Further, 46449333 more shares were allotted on January 15, 2014 under preferential offer. But the difference because of forfeited shares remains the same and therefore there is a difference in Point no. 10 & 11 and Point no. 10 & 15.

17. Certifying the details of changes in share capital during the quarter under
Consideration as per table below:

Particulars ***	No. of shares	Applied / Not Applied	Listed on stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending
	M.No. 27793 COP-10021					





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		<i>for listing</i>	<i>(Specify Names)</i>			<i>for SE (Specify Names)</i>
Preferential Issue	46449333	Listing approval obtained as on March 18, 2014	The Bombay Stock Exchange Limited	Yes	Yes	In- principle approval obtained on December 31, 2013

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated YES
(Yes/No)

If not, updated upto which date

19. Reference of previous quarter NA
with regards to excess
dematerialised shares if any

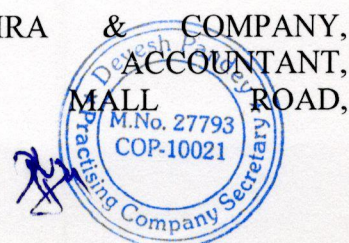
20. Has the company resolved the NA
matter mentioned in point no.
19 above in the current
quarter? If not, reason why?

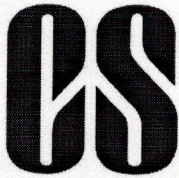
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of De-mat requests	No. of request	No. of shares	Reasons for delay
Confirmed after 21 Days	NA		
Pending for more than 21 days	NA		

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. MR. ARUN CHANDRAN K.
PH: 011-41041149

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor A. KAY MEHRA & COMPANY,
CHARTERED ACCOUNTANT,
114(BASEMENT), MALL ROAD,





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KINGSWAYCAMP (NEAR GTB METRO
STATION, DELHI-110009. Ph. No. 011-
32565997, Regn No.: 050004C

**24. Name, Address, Tel. & Fax No.,
Regn. no. of the Certifying
Company Secretary**

DEVESH PANDEY
DEVESH PANDEY & ASSOCIATES
(Company Secretaries)
LHS, A12, Lajpat Nagar III
011-41041412
COP. 10021

**25. Appointment of common agency
for share registry work
If yes (name & address)**

BEETAL FINANCIAL AND COMPUTER
SERVICES (P) LTD. Add: BEETAL HOUSE,
3rd FLOOR, 99, MADANGIR, BEHIND
LOCAL SHOPPING CENTRE, NEAR DADA
HARSUKHDAS MANDIR, NEW DELHI
110062

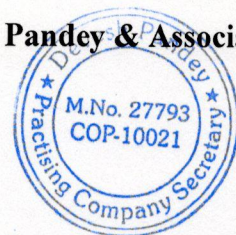
**26. Any other detail that the
auditor may like to provide.
(E.g. BIFR Company, delisting
from SE).**

NA

Date: April 12, 2014

Place: New Delhi

For Devesh Pandey & Associates



Devesh Pandey
(Company Secretary)
M. No. 27793
COP No. 10021