

**DEVESH PANDEY & ASSOCIATES**  
(Company Secretaries)  
A-12, Lower Ground Floor, Lajpat Nagar-III,  
New Delhi - 110024  
Phone: +91-11-41041412, 41041413  
Fax: +91-11-41041414  
Email: csdeveshpandey@gmail.com

SHWA 5005  
DPP 191131

To,  
The Board of directors  
Gee El Woollens Limited  
A-12, Lower Ground floor,  
Lajpat Nagar-III,  
New Delhi-110024

**Reconciliation of Share Capital Audit**

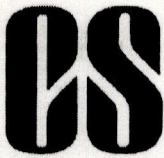
We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by Gee El Woollens Limited (hereinafter referred to as the Company) and its Registrar and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/IDP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1. For Quarter Ended	June 30 <sup>th</sup> , 2013
2. ISIN:	INE022NO1019
3. Face Value:	Rs. 10/- each
4. Name of the Company	GEE EL WOOLLENS LIMITED
5. Registered Office Address	A-12, RHS, LOWER GROUND FLOOR, LAJPAT NAGAR-III, NEW DELHI-110024
6. Correspondence Address	A-12, RHS, LOWER GROUND FLOOR, LAJPAT NAGAR-III, NEW DELHI-110024
7. Telephone & Fax Nos.	011-41717135
8. Email address	glwldel@gmail.com







## 9. Names of the Stock Exchanges where the company's securities are listed:

- |  |
|--|
| (1) The Delhi Stock Exchange Association Limited,<br>Delhi |
| (2) BSE Ltd, Mumbai  |
| (3) The Stock Exchange, Ahmadabad                          |
| (4) Jaipur Stock Exchange, Jaipur                          |

10. Issued Capital 

4205200	100%
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11. Listed Capital (Exchange-wise)  
(As per company records) 

4205200	100%
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12. Held in dematerialised form in CDSL 

381038	9.061%
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13. Held in dematerialised form in NSDL 

1855762	44.13%
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14. Physical 

1968400	46.809%
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15. Total No. of shares (12+13+14) 

4205200	100%
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## 16. Reasons for difference if any, between (10 &amp; 11), (10 &amp; 15), (11 &amp; 15) :

N.A
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## 17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:

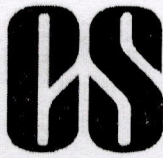
Particulars ***	No. of shares	Applied / Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin- appr. pending for SI (Specify Names)
NIL	NIL	NIL	N.A	N.A	N.A	N.A

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion,  
Buyback, Capital Reduction Forfeiture, Any other (to specify).18. Register of Members is updated (Yes/No) 

Yes
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If not, updated upto which date 19. Reference of previous quarter with regards to excess dematerialised shares, if any. 20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? 

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of request	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone &amp; Fax No. of the Compliance Officer of the Co.

23. Name, Address, Tel. & Fax No.,  
Regn. no. of the certifying CA/CS.24. Appointment of common agency  
for share registry work.  
If yes (name & address).





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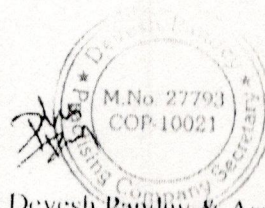
Email: esdeveshpandey@gmail.com

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE).

N.A

Place: New Delhi

Date: 13.07.13



For Devesh Pandey & Associates

(Company Secretaries)

M.No. 27793, CP No. 10021